

ARIA Web Portal and Third-Party Commentary Disclaimer

The **Accelerated RIA Investment Access (“ARIA”)** portal is a central access point for financial professionals affiliated with Registered Investment Advisers (“RIAs”) to evaluate information concerning fixed income investments, structured products and alternative investments. ARIA is comprised of three (3) independent platforms:

- **BondNav** (fixed income) – sponsored by InspereX Technologies LLC
- **Luma** (structured products) – sponsored by Luma Financial Technologies, LLC
- **SUBSCRIBE** (alternative investments) – sponsored by Strategic Alternative Funds Group, LLC

Access to each platform may require an access agreement or use agreement by the respective sponsor. You and your firm may be required to provide the sponsor with onboarding and other information to enable such access. Transactions in securities and other financial products displayed on these platforms can only be executed by a registered broker-dealer.

ARIA is provided by InspereX LLC, a registered broker-dealer (Member FINRA/SIPC), for convenience purposes only, solely to enable and facilitate access to the unaffiliated platforms identified above.

ARIA is not a legal entity, is not a broker-dealer and is not regulated. Information on the underlying platforms via the ARIA portal does not constitute investment advice, a recommendation, an offer, or a solicitation to buy or sell any security or to adopt any investment strategy, and should not be relied upon or construed as investment, tax, legal, or financial planning advice of any kind. This communication is not a research report as defined by FINRA rules.

Neither InspereX LLC (“InspereX”) nor its associated persons prepared any third-party market commentary or articles that may be made available through ARIA (including via links). The views expressed in such third-party materials are those of the author(s) and do not necessarily reflect the views of InspereX or any platform sponsor. Such materials are provided for informational purposes only, are subject to change without notice, and may reference securities or financial products that are not currently available.

InspereX and its affiliates may hold long or short positions, whether proprietary or in a fiduciary capacity, in securities or financial instruments discussed in third-party materials and may effect transactions that are inconsistent with the views expressed. InspereX may have received, or may in the future receive, compensation for investment banking or other services from issuers referenced in third-party materials, including acting as manager or co-manager in public offerings.

Past performance is not indicative of future results. All investments involve risk, including the possible loss of principal. Investment/Product risks include, but are not limited to, market risk, interest rate risk, credit risk, call risk, liquidity risk, valuation risk, counterparty risk, and issuer-specific risks. Equity securities are subject to market volatility and company-specific factors. Fixed-income securities are subject to interest rate and credit risk, and their prices generally move inversely to changes in interest rates. Lower-rated securities typically offer higher yields but involve greater risk of default and price volatility. Investors should review product risks specified in the respective offering documents prior to investing.

The platform sponsors on the ARIA portal explicitly disclaim any responsibility for product suitability or suitability determinations to end investors, and the information made available on each platform is the responsibility of the applicable platform sponsor.

InspereX Technologies LLC, the sponsor of the BondNav platform, is affiliated with InspereX LLC. InspereX LLC assumes no responsibility or liability whatsoever for any content and information contained on either the Luma or SUBSCRIBE platforms, and further disclaims any liability or responsibility for actions or in-actions, transactions or other interactions, directly or indirectly, with either the Luma or SUBSCRIBE platforms, unless a user of either platform directs a transaction to InspereX LLC for execution, subject to establishing an account relationship with InspereX LLC. Likewise, neither the Luma platform nor the SUBSCRIBE platform assumes any responsibility or liability whatsoever for any content or information contained on any unaffiliated platform and further disclaims any liability or responsibility for any information, actions or in-actions, transactions or other interactions, directly or indirectly, with any platform other than its own platform.

Neither InspereX LLC nor its affiliates makes any representations or guarantees as to the accuracy, completeness, or timeliness of any information made available through ARIA, and does not independently verify information obtained from third-party sources. Data provided by third-party sources is believed to be reliable; however, InspereX LLC and its affiliates disclaim liability for decisions made based on such information.

InspereX and its affiliates expressly disclaim any responsibility for determining suitability or appropriateness for any particular investor. Recipients are expected to exercise independent judgment and consult their own legal, tax, compliance, and risk professionals as appropriate.

This material is intended solely for the specified institutional recipients and may not be reproduced or redistributed without the prior written consent of InspereX.

© 2026 InspereX. All rights reserved. Securities offered through InspereX LLC, Member FINRA/SIPC. Technology services provided by InspereX Technologies LLC. InspereX LLC and InspereX Technologies LLC are affiliates.